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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

:

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NOTICE OF ADJOURNMENT OF DEBTORS' MOTION FOR ENTRY OF AN ORDER PURSUANT TO SECTIONS 105 AND 363 OF THE BANKRUPTCY CODE AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 AUTHORIZING LEHMAN COMMERCIAL PAPER INC. TO SETTLE DISPUTE WITH THE METROPOLITAN LIFE INSURANCE COMPANY

PLEASE TAKE NOTICE that the hearing on relief requested in the Debtors'

Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and

Federal Rule of Bankruptcy Procedure 9019 Authorizing Lehman Commercial Paper Inc. to

Settle Dispute with the Metropolitan Life Insurance Company [Docket No. 2978] (the

"Motion"), which was scheduled for April 7, 2009, at 10:00 a.m., has been adjourned to April

22, 2009 at 10:00 a.m., or as soon thereafter as counsel may be heard. The hearing on the

Motion will be held before the Honorable James M. Peck, United States Bankruptcy Court,

Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and

such hearing on the Motion may be further adjourned from time to time without further notice other than an announcement at the hearing.

Dated: April 6, 2009

New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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